

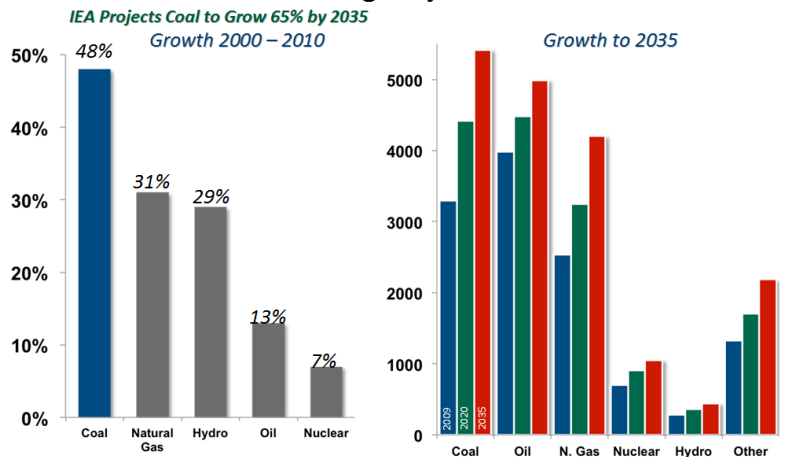
2012 Coal Production & Employment

presented by the
Colorado Mining Association



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Coal: The World's Fastest Growing Major Fuel



Source: BP Statistical Review of World Energy 2011; International Energy Agency, World Energy Outlook 2011 'Current Policies' scenario.

Clean Coal From Colorado Lights The Way Forward!

Total Coal Produced	29,459,873 Tons
Total Coal Sold In State	9,173,963 Tons
Total Coal Sold Out of State	18,717,048 Tons
Number of Employees at the Mines	2,248
Total Direct Employment	5,570
Total Jobs Created	19,000 (NMA Coal Report, 2010 Data)

Total Payroll & Benefits	\$ 251,834,805
Average Pay & Benefits per Employee (Thermal Coal Mines Only)	\$ 115,759

Property Taxes	\$ 14,465,927
Severance & Sales Taxes	\$ 13,939,752
Black Lung Taxes	\$ 19,133,407
Abandoned Mine Land Fees	\$ 4,510,102
Federal/State Royalties	\$ 58,091,958
Royalties Paid to Private Landowners	\$ 27,529,516
Total Taxes, Royalties and Payroll	\$ 390,512,223

Total Sales Value of Production	\$1,129,079,065
Total Coal Sold Outside of US	4,422,972 Tons

Colorado Coal Mines purchased over \$357,688,389 million in equipment, services and supplies in 2012.

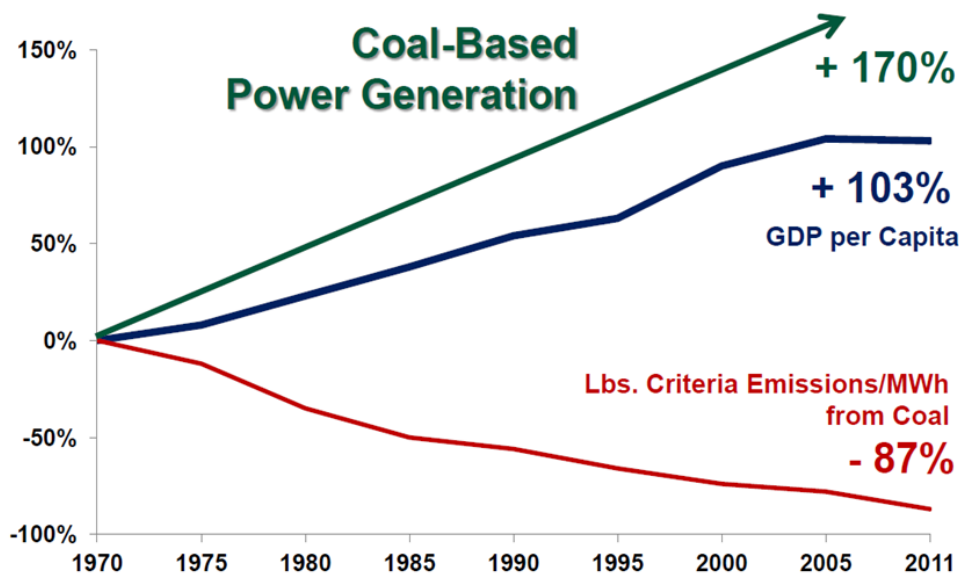
Coal, which is high in BTU or energy content and low in sulfur, accounts for 66% of Colorado's electricity needs, based on 2011 consumption data (Source: Energy Information Administration 2011).

Federal coal royalties support the public school system. Colorado ranks second among states for total federal coal royalty payments.

Source: Colorado Mining Association Survey of Coal Producers (2012)

Advanced Technologies Drive Major Environmental Progress

Emissions Decline 87% Since 1970 as Coal Use Nearly Triples



Source: USDA 2011; Energy Information Administration 2012; U.S. EPA Air Trends Data, 2012; Peabody Analysis 2012. GDP in 2005 \$.